COLORADO OFFICE
10758 W. CENTENNIAL RD., STE. 200
LITTLETON, CO 80127
TEL: (866) 981-4588
FAX: (720)-981-5643

WYOMING OFFICE
5880 ENTERPRISE DR., STE. 500
CASPER, WY 82609
TEL: (307) 265-2373
FAX: (307) 265-2801

LOST CREEK ISR, LLC

December 5, 2007

VIA OVERNIGHT MAIL

Wyoming Office of State Lands & Investments
Attn: Jim Arnold, Assistant Director
Herschler Building, 3rd Floor
122 West 25th Street
Cheyenne, WY 82002-0600

Re: Surface Landowner Consents

1) Lost Creek ISR, LLC WDEQ Mine Permit Application, T FN4 6/268
Lost Creek ISR, LLC State of Wyoming Uranium Mining Lease #0-40814
Section 16, T25N-R92W, 6th P.M., Sweetwater County, Wyoming

and

2) Lost Creek ISR, LLC Sweetwater County Land Use Department Zoning Map Amendment Application
Sections 16, 17, 18, 19, 20, 29, 30, and 31, T25N, R92W, and Sections 13, 24 and 25, T25 N, R93W, 6th P.M., Sweetwater County, Wyoming

Dear Mr. Arnold,

Per the requirements of the above referenced Wyoming Department of Environmental Quality (WDEQ) Mine Permit Application and the Sweetwater County Land Use Department Zoning Map Amendment Application, we are required to provide surface landowner consents.

The corresponding consent forms for the WDEQ and Sweetwater County have been prepared and are enclosed for your signature. If you would please sign both original forms where indicated and return to my attention in the also enclosed pre-paid and self-addressed overnight envelope provided for your convenience, I would appreciate it.

Additionally, with regards to the WDEQ Mine Permit Application, please note that per conversations with your office, we have notified the state surface lessee of our activities (see copy of letter to surface lessee also enclosed).

Should you have any questions or need additional information, please do not hesitate to contact me directly at 720-981-4588, Ext. 230

Sincerely,

Nancy M. FitzSimmons

Nancy M. FitzSimmons
Land Manager

Enclosures

SURFACE LANDOWNER'S CONSENT

I, _____, _____(title) for Office of State Lands and Investments, State of Wyoming CERTIFY that the State of Wyoming holds surface rights on the following lands on which Lost Creek ISR, LLC holds mineral estate rights:

640.00 ± Acres Section 16, T. 25 N.,R. 92 W.

_____ Section _____, T. _____ N.,R. _____ W.

_____ Section _____, T. _____ N.,R. _____ W.

County of Sweetwater

I have examined the mining plans and reclamation plan prepared by Lost Creek ISR, LLC in compliance with the Wyoming ENVIRONMENTAL QUALITY ACT, and do hereby approve said plans, and give my consent to enter and carry out said mining reclamation programs on said lands as proposed therein.

Dated this _____ day of _____, 20_____.

Office of State Lands and Investments, State of Wyoming

By: _____

_____
(Title)

_____
(Witness) (Date)

COLORADO OFFICE
10758 W. CENTENNIAL RD., STE. 200
LITTLETON, CO 80127
TEL: (866) 981-4588
FAX: (720)-981-5643

WYOMING OFFICE
5880 ENTERPRISE DR., STE. 500
CASPER, WY 82609
TEL: (307) 265-2373
FAX: (307) 265-2801

LOST CREEK ISR, LLC

12/03/07

Sun Land & Cattle Co.
Attn: Tina Sun
47620 West Highway 220
Alcova, Wyoming 82620

Re: Surface Lessee Notice
Wyoming State Grazing Lease No. 3-7343
Lost Creek ISR, LLC WDEQ Mine Permit Application, TFN4 6/268
Section 16, T25N-R92W, 6th P.M., Sweetwater County, Wyoming

Dear Tina,

My name is Tom Litman and I will be handling all the Land issues in Wyoming for Ur-Energy USA Inc. I was born and raised in Casper and remember hearing of the Sun Ranching Family growing up. I look forward to meeting you at some point in the future.

I would like to take this opportunity to update you of our planned activities for the future in State Section 16 described above. Lost Creek ISR, LLC is applying for the above referenced Mine Permit with the Wyoming Department of Environmental Quality (WDEQ) which includes Section 16. This is one of several permits required by federal, state and county agencies prior to any mining development activities taking place. These permits can take a period of time to issue. Lost ISR, LLC, previously NFU Wyoming, LLC, are both affiliated companies of Ur-Energy USA Inc.

At the present time, we plan to continue conducting "geophysical activities" including exploratory drilling and the installation of water monitor wells under our existing WDEQ drilling permits. It is anticipated that the planned exploratory activities in Section 16 will disturb less than 1% of the surface over the next couple of years. All drilling is permitted and bonded by the WDEQ and inspected by them for reclamation compliance including re-seeding of any disturbed surface areas.

If you have any questions please feel free to call me any time at our Casper office 307-265-2373, or on my cell phone 307-262-3355.

Sincerely,

Thomas E. Litman

Thomas E. Litman
Landman-Wyoming
Ur-Energy USA Inc.

Sweetwater County Land Use Department

80 West Flaming Gorge Way
Green River, WY 82935
Telephone: 307-872-6479
307-352-6723
Fax: 307-872-6469

ZONING MAP AMENDMENT
Application

(Fee $150.00)

Date of :	Application Number:	Date Filed:
Approval _____		
Denial _____	ZC #	

1) Landowner of Record:

Name: See attachment
Address:
Phone:

2) Applicant/Legally Responsible Party:

Name: Lost Creek ISR, LLC.
Address: 5880 Enterprise Drive, #200
Casper, WY 82609
Phone: (307) 265-2373
Relationship to Owner: claim holder/lessee

3) Legal Description of Property:
(Attach legal description on separate sheet).

See attached legal description

4) County Assigned Street Address or Location:

See attached legal description

5) Property Identification Number(s):

04- __ __ __ __ - __ __ - __ - __ __ - __ __ __ - __ __
*04- __ __ __ __ - __ __ - __ - __ __ - __ __ __ - __ __
*04- __ __ __ __ - __ __ - __ - __ __ - __ __ __ - __ __
*if applicable

6) Area Of Proposed Zone Change: (Acres or Sq. Ft)	7) Present Zone	8) Proposed Zone
Approximately 4,180 acres	Agriculture (A)	Mineral Development (MD2)

9) Describe the nature and effect of the proposed amendment and cite legal basis for change: 1) Changing conditions; or 2) To correct an error in the Official Zone Map. If the amendment is for mineral exploration and mining, submit state or federally required materials.

This Zoning Map Amendment Application is being submitted due to the "changing conditions" provision. Lost Creek ISR, LLC. is proposing to install and operate an in situ uranium recovery mine on the lands described in the attachment. Sustained improvement in uranium prices make the project economic.

10) Describe development proposed and time schedule:

Lost Creek ISR, LLC. proposes to construct mine units to recover uranium thru the in situ process. Construction is scheduled to begin in early 2008 with final reclamation completed in late 2019. See the attached Environmental and Technical Reports for detailed information on development and scheduling.

An Area Map showing property to be rezoned and its relationship to abutting properties must accompany all applications for amendments.

11) Exhibits Submitted:

See Attachment

12)

Landowner of Record's Signature — Date

Applicant/Legally Responsible Party's Signature — Date 11/30/07

NOTE: THE OWNER(S) OR APPLICANT(S) OF THE LAND MUST BE PRESENT OR PROPERLY REPRESENTED AT ALL PUBLIC HEARINGS!!!!

Attachment to the Zoning Map Amendment Application for Mineral Development (MD2), Submitted by Lost Creek ISR, LLC

December 3, 2007

1. **Landowners of Record:**

United States of America
Department of the Interior
Bureau of Land Management
Wyoming State Office
P.O. Box 1828
Cheyenne, Wyoming 82003
307-775-6256

State of Wyoming (Surface Owner)
Wyoming State Land and Investments
Herschler Building, 3rd Floor
122 West 25th Street
Cheyenne, Wyoming 82002-0600
307-777-7331

2. **Legal Description of Property:**

Beginning at the Southeast corner of Section 13, Township 25 North, Range 93 West, the point of beginning, thence N 89°34'W 5,335.60 feet, thence N 00°04'W 2,321.30 feet, thence N 89°55'E 4,460.33 feet, thence N 00°02'E 1,080.92 feet, thence N 89°57'E 874.53 feet, thence S 00°02'E 3,449.69 feet to the point of beginning.

Description Acres: 309.66±

Beginning at the Southwest corner of Section 18, Township 25 North, Range 92 West, the point of beginning, thence N 00°02'W 3,449.69 feet, thence N 89°46'E 3,881.28 feet, thence N 00°03'W 1,033.42 feet, thence S 89°40'E 1,312.51 feet, thence S 00°37'E 4,414.5 feet, thence S 89°59'W 5,251.34 feet to the point of beginning.

Description Acres: 440.99±

Beginning at the Southwest corner of Section 17, Township 25 North, Range 92 West, the point of beginning, thence N 00°37'W 4,414.50 feet, thence N 89°45'E 5,245.47 feet, thence S 00°58'E 4,457.80 feet, thence N 89°47'W 5,283.34 feet to the point of beginning.

Description Acres: 536.40±

Beginning at the Northwest corner of Section 20, Township 25 North, Range 92 West, the point of beginning, thence S 89°47'E 5,283.34 feet, thence S 00°25'E 1,496.76 feet, thence N 89°34'W 4,934.01 feet, thence S 00°46'E 3840.56 feet, thence S 89°34'W 329.10 feet, thence N 00°16'W 5332.99 feet to the point of beginning.

Description Acres: 210.58±

Beginning at the Northwest corner of Section 29, Township 25 North, Range 92 West, the point of beginning, thence N 89°34'E 329.10 feet, thence S 00°29'E 291.89 feet, thence N 89°44'W 330.69 feet, thence N 01°20'E 290.95 feet to the point of beginning.

Description Acres: 2.20±

Beginning at the Northwest corner of Section 30, Township 25 North, Range 92 West, the point of beginning, thence N 89°50'E 5289.76 feet, thence S 01° 20'W 290.95 feet, thence, S 89°46' W 4347.73 feet, thence S 00°16'E 4986.34 feet, thence N 89°55'W 968.75 feet, thence N 00°07'E 5,266.43 feet to the point of beginning.

Description Acres: 144.41±

Beginning at the Northwest corner of Section 25, Township 25 North, Range 92 West, the point of beginning, thence N 89°31'E 5,299.43 feet, thence S 00°07'W 5,266.43 feet, thence S 89° 48'W 5,119.75 feet, thence N 00° 44'W 3,005.08 feet, thence S 89° 43'W 148.01 feet, thence N 00° 45'W 2,244.37 feet to the point of beginning.

Description Acres: 628.89±

Beginning at the Northwest corner of Section 31, Township 25 North, Range 92 West, the point of beginning, thence S 00°20'E 236.39 feet, thence N 89°50'E 960.38 feet, thence N 00°12'E 228.73 feet, thence N 89°43'W 962.49 feet to the point of beginning.

Description Acres: 5.14±

All of Section 19, Township 25 North, Range 92 West

Description Acres: 636.08±

All of Section 16, Township 25 North, Range 92 West

Description Acres: 640.00±

All of Section 24, Township 25 North, Range 93 West

Description Acres: 640.00±

Except the following area which is being proposed as a Mineral Development (MD1) District:

T25N R92W Section 18, S1/2, SW, NE, approximately 20 acres; and
T25N R92W Section 18, N1/2, NW, SE, approximately 20 acres

See Figure 2 "Proposed MD2 District

11. Exhibits Submitted:

- Figure 2, Proposed MD2 District
- CD entitled Environmental Report
- CD entitled Technical Report

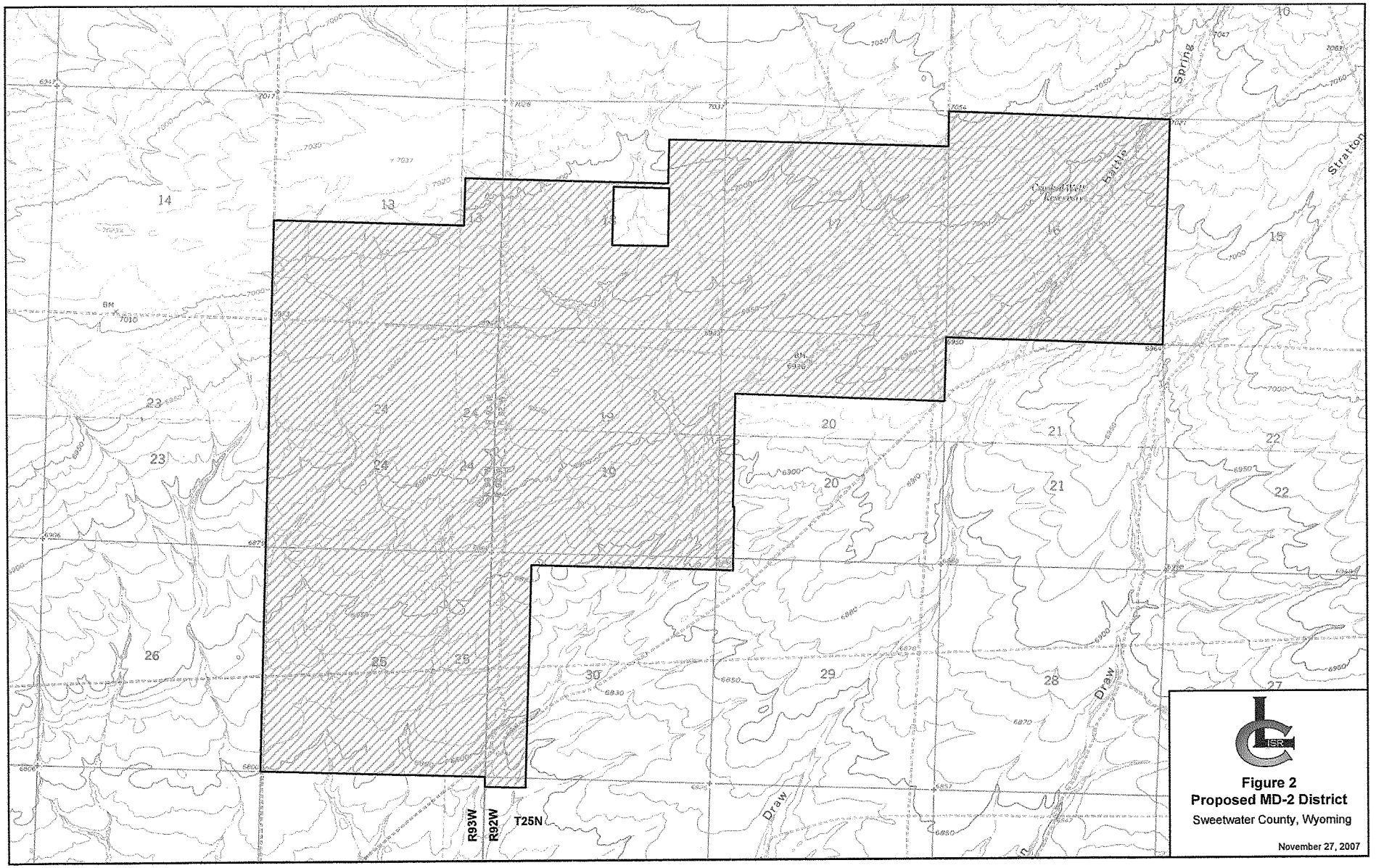

Figure 2
Proposed MD-2 District
Sweetwater County, Wyoming

November 27, 2007